NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

All abbreviations used herein shall have the same meaning as those defined in the "**Definitions**" page of the abridged prospectus dated 26 November 2014 ("**Abridged Prospectus**") unless stated otherwise. The provisional allotment of Rights Shares with Warrants (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("**SICDA**") and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") shall apply in respect of dealings in the provisional allotment of Rights Shares with Warrants.



(Company No. 539777-D) (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 125,834,000 NEW AEM SHARES ("RIGHTS SHARES") TOGETHER WITH UP TO 94,375,500 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF FOUR (4) RIGHTS SHARES AND THREE (3) WARRANTS FOR EVERY THREE (3) EXISTING AEM SHARES HELD AT 5.00 P.M. ON 26 NOVEMBER 2014 AT AN ISSUE PRICE OF RM0.18 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

Adviser



M & A SECURITIES SDN BHD (15017-H)

(A Wholly-Owned Subsidiary of INSAS BHD)

A Participating Organisation of Bursa Malaysia Securities Berhad

To: The Shareholders of AEM

Dear Sir/Madam,

The Board of AEM has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") dated 25 July 2014 and the ordinary resolution passed by the Company at the Extraordinary General Meeting convened on 11 September 2014, the number of Rights Shares with Warrants as indicated below ("Provisional Allotment").

We wish to advise that the following number of Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository upon acceptance, and will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by the Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus issued by the Company. Bursa Securities has already prescribed the securities of AEM listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment arising from the Rights Issue with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entries through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL THE RIGHTS SHARES TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR TRANSFEREE(S)/RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES WILL BE ISSUED.

It is the intention of the Board to allot the excess Rights Shares with Warrants, if any, in a fair and equitable manner to the Entitled Shareholders and/or their renouncee(s) and/or transferee(s) who have applied for the excess Rights Shares with Warrants in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the entitlement date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis, calculated based on the quantum of their respective excess Rights Shares with Warrants application; and
- (iv) Fourthly, for allocation to the transferee(s) and/or renouncee(s) who have applied for the excess Rights Shares with Warrants on a pro-rata basis, calculated based on the quantum of their respective excess Rights Shares with Warrants application.

Nevertheless, the Board reserves the right to allot the excess Rights Shares with Warrants applied for under Part I (B) of the RSF in such manner as they deem fit and expedient and in the best interest of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in (i) to (iv) above is achieved.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER	

NUMBER OF AEM SHARES HELD AT 5.00 P.M. ON 26 NOVEMBER 2014	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.18 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIME:-		ı
Last date and time for acceptance and payment	 Wednesday, 26 November 2014 at 5.00 p.m. Wednesday, 3 December 2014 at 5.00 p.m. Monday, 8 December 2014 at 4.00 p.m. Thursday, 11 December 2014 at 5.00 p.m.* Thursday, 11 December 2014 at 5.00 p.m.* 	
* or such later date and time as our Directors may determine and announce not less than two (2) Market Days (as defined herein) before to	he stipulated date and time.	ı

By order of the Board Chee Wai Hong (BC/C/1470) Foo Li Ling (MAICSA 7019557) Company Secretaries Share Registrar SYMPHONY SHARE REGISTRARS SDN BHD (378993-D)

Level 6, Symphony House Pusat Dagangan Dana 1 Jalan PJU 1A/46 47301 Petaling Jaya Selangor Darul Ehsan, Malaysia Tel: 03-7841 8000 Fax: 03-7841 8151/52 Helpdesk Tel: 03-7849 0777

RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES (AS DEFINED HEREIN) WITH FREE WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS OF AE MULTI HOLDINGS BERHAD ("AEM" OR "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 11 DECEMBER 2014 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF AEM NOT LESS THAN TWO MARKET DAYS BEFORE THE STIPULATED DATE AND TIME. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



(Company No. 539777-D) (Incorporated in Malaysia under the Companies Act, 1965

RENOUNCEABLE RIGHTS ISSUE OF UP TO 125,834,000 NEW AEM SHARES ("RIGHTS SHARES") TOGETHER WITH UP TO 94,375,500 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF FOUR (4) RIGHTS SHARES AND THREE (3) WARRANTS FOR EVERY THREE (3) EXISTING AEM SHARES HELD AT 5.00 P.M. ON 26 NOVEMBER 2014 AT AN ISSUE PRICE OF RM0.18 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

The Board of Directors of AEM ("Board")

PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF for the Rights Issue with Warrants and the Abridged Prospectus ("AP") dated 26 November 2014, I/we* hereby irrevocably:-

accept the number of Rights Shares with Warrants as stated below which were provisionally allotted/renounced to me/us; apply the number of Excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

	th the appropriate remitta Rights Shares with Warrant										oayab	le for	the R	ights \$	Share	es wi	th V	Varr	ants	accep	oted/a	pplied	and h	hereby
WARR	F RIGHTS SHARES WITH ANTS ACCEPTED/ GHTS SHARES APPLIED		(AT RM				i)	OR	DER /	DRAF MON AL OF	EY OF	RDER		PAYABLE 1			го							
(A) ACCEPTANCE														AE MULTI HOL BHD RIGHT ISSUE ACCOUN						COUNT	г			
(B) EXCESS														AE MULTI HOL BHD EXCESS RIGHT ISSUE ACC						ACCO	UNT			
	se you to return without pr or only partially successful																							
CDS ACCOUNT NO.	:			-			_																	
NRIC NO./ PASSPORT NO. (STA COMPANY NO.:	ATE COUNTRY)/																							
NAME AND ADDRE	ESS OF ENTITLED SHAR	EHOLD	DER/APP	LICAN	т																			

PART II - DECLARATION

I/We* hereby confirm and declare that:-

- All information provided by me/us* is true and correct;
- All information is identical with the information in the records of Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and
 - I am 18 years of age or over.
 - I am a/We are* resident(s) of Malaysia.

 - I am a/We are* nominee(s) of a person who is a Bumiputera/Non-Bumiputera/ Non-Citizen resident in......(country) and havingcitizenship.

I/We* have read and understood and hereby accept all the terms and conditions set out in this RSF and the AP dated 26 November 2014 and further confirm compliance with all the requirements for acceptance/application as set out therein.

	AFFIX	
	MALAYSIAN	
	REVENUE STAMP	Date
	OF RM10.00	
Signature / Authorised Signatory(ies)	HERE	
Signature / Authorised Signatory(ies) (Corporate Bodies must affix their Common Seal)		Contact Number (Office / Mobile)

LAST DATE AND TIME FOR:-		
Acceptance and payment	:	Thursday, 11 December 2014 at 5.00 p.m.^
Excess application and payment	:	Thursday, 11 December 2014 at 5.00 p.m.^
^ or such later date and time as the Board of Directors of AFM may determine and announce not less than two	(2) r	narket days before the stipulated date and time

Please delete whichever is not appropriate

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENT OF THE CAPITAL MARKETS AND SERVICES ACT, 2007, AS AMENDED FROM TIME TO TIME, THIS RSE MUST NOT BE CIRCUI ATED UNI ESS ACCOMPANIED BY THE AP DATED 26 NOVEMBER 2014.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. You should address all enquiries concerning the procedures for application, acceptance and payment for the Rights Issue with Warrants to our Share Registrar, Symphony Share Registrars Sdn Bhd at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP DATED 26 NOVEMBER 2014 TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

This RSF, together with the AP and Notice of Provisional Allotment ("NPA"), are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue with Warrants and these documents comply with the laws of any country or jurisdiction other than the laws of Malaysia. Any entitled shareholder and/or his transferee/renouncee (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and other professionals as to whether the acceptance or renunciation (as the case may be) of all or any part of their entitlements to the Rights Issue with Warrants would result in the contravention of any law of such countries or jurisdictions. Neither our Company, our Board of Directors ("Board") nor M&A Securities Scin Bhd ("M&A Securities") shall accept any responsibility or liability in the event that any acceptance or renunciation (as the case may be) made by the entitled shareholder and/or his transferee/renouncee (if applicable) is or shall become illegal, unenforceable, voidable or void in such country or jurisdiction in which the entitled shareholder and/or his transferee/renouncee (if applicable) is a resident.

A copy of this AP has been registered with the Securities Commission Malaysia ("SC"). A copy of the AP, together with the RSF and NPA, has also been lodged with the Registrar of Companies, who takes no

Approval for the Rights Issue with Warrants has been obtained from shareholders of AEM at the Extraordinary General Meeting held on 11 September 2014. Approval has been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 25 July 2014 for the admission of the Warrants to the Official List and the listing of the Rights Shares and the Warrants as well as the new AEM Shares to be issued arising from the exercise of the Warrants on the Main Market of Bursa Securities. The admission of the Warrants to the Official List and the official listing of and quotation for all the new securities to be issued by our Company pursuant to the Rights Issue with Warrants will commence after, amongst others, the receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the CDS accounts of the successful entitled shareholders and/or their transferees/renouncees (if applicable) have been duly credited and notices of allotment have been despatched to them.

Neither Bursa Securities nor the SC takes responsibility for the correctness of any statements made or opinions expressed herein. The admission to the Official List and the official listing of and quotation for all the new securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

Our Board has seen and approved all documentation relating to the Rights Issue with Warrants. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statement in these documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the AP shall have the same meanings when used in this document, unless they are otherwise defined here or other context otherwise requires.

LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 11 December 2014, or such later time and date as may be determined by our Board at their absolute discretion. Where the closing date for the acceptance and payment is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days before the original closing date.

If the acceptance of and payment for the Provisional Rights Shares with Warrants by you and/or your transferee/renouncee (if applicable) is not received by our Share Registrar, Symphony Share Registrars Sdn Bhd

by **ORDINARY POST** Peiabat Pos Kelana Java 46785 Petaling Jaya Selangor Darul Ehsar

by COURIER or DELIVERED BY HAND Pusat Dagangan Dana 1 Jalan PJU 1A/46 47301 Petaling Jaya Selangor Darul Ehsan

Helpdesk Tel: 03-7849 0777 Fax: 03-7841 8151/8152

by 5.00 p.m. on 11 December 2014 (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time), you and/or your transferee/ renouncee (if applicable) will be deemed to have declined the Provisional Rights Shares with Warrants entitlement made to you. Our Board reserves the right to allot any unsubscribed Rights Shares with Warrants in a fair and equitable basis and in such manner as they deem fit and expedient and in the best interest of our Company.

FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

OR

If you and/or your transferee/renouncee (if applicable) wishes to accept all or any part of the Provisional Rights Shares with Warrants, please complete Part I(A) and Part II of this RSF in accordance with the notes and instructions printed herein. Each completed RSF must be accompanied with remittance made in RM for the full amount payable for the Rights Shares with Warrants accepted in the form of Banker's Draft, Cashier's Order, Money Order or Postal Order drawn on a bank or post office operating in Malaysia and must be made out in favour of "AE MULTI HOL BHD RIGHT ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name, address and CDS account number in block letters to be received by our Share Registrar at the following address:-

by ORDINARY POST Peti Surat 9150 Pejabat Pos Kelana Jaya 46785 Petaling Jaya Selangor Darul Ehsan

by COURIER or DELIVERED BY HAND (b)

by COURIER of DELIVER Level 6, Symphony House Pusat Dagangan Dana 1 Jalan PJU 1A/46 47301 Petaling Jaya Selangor Darul Ehsan

Helpdesk Tel: 03-7849 0777 Fax: 03-7841 8151/8152

by 5.00 p.m. on 11 December 2014 (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time). Cheques or any other mode of

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted (rounded up to the nearest sen). No acknowledgement of receipt of this RSF or application monies will be made by our Company or our Share Registrar in relation to the Rights Shares with Warrants. If you are successful in your application, you will be allotted your Rights Shares with Warrants and notices of allotment shall be despatched and forwarded by ordinary post to you to the address shown in Bursa Depository's records at your own risk within eight (8) market days from the last date for the acceptance and payment (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time) for the Provisional Rights Shares with Warrants.

APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your transferee/renouncee (if applicable) wishes to apply for excess Rights Shares with Warrants in addition to those Provisional Rights Shares with Warrants, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forward this RSF (fogether with a separate remittance for the full amount payable in respect of the excess Rights Shares with Warrants applied for) to our Share Registrar. Payment for the excess Rights Shares with Warrants under the Rights Issue with Warrants applied for should be made in the same manner described in note (II) above, with remittance in the form of Banker's Draft, Cashier's Order, Money Order or Postal Order drawn on a bank or post office operating in Malaysia and must be made out in favour of "AE MUITI HOL BHD EXCESS RIGHT ISSUE ACCOUNT" and endorsed on the reverse side with your name, address and CDS account number in block letters to be received by our Share Registrar, Symphony Share Registrars Sdn Bhd at the address above by 0n 11 December 2014 (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time). No acknowledgement of receipt of this RSF or application monies will be made by our Company or our Share Registrar in relation to the excess Rights Shares with Warrants. If you are successful in your application, you will be allotted your Rights Shares with Warrants. If you are successful in your application, you will be allotted your Rights Shares with Warrants. If you are successful in your application, you will be allotted days for the last days for the application and payment (or such later date and time) for the excess Rights Shares with Warrants.

Our Board reserves the right to allot the excess Rights Shares with Warrants, if any, to the entitled shareholder and/or his transferee/renouncee (if applicable) who has applied for excess Rights Shares with Warrants on a fair and equitable basis and in such manner as they deem fit and expedient and in the best interest of our Company. It is the intention of our Board to allot the excess Rights Shares with Warrants in the following

- itristy, to minimise the incidence of odd lots; secondly, for allocation to entitled shareholders who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings at 5.00 p.m. on 26 November 2014; thirdly, for allocation to the entitled shareholders who have applied for the excess Rights Shares with Warrants, on a pro-rata basis, calculated based on the quantum of their respective excess Rights Shares with
- (c) Warrants applied for: and
- fourthly, for allocation to transferees and/or renouncees who have applied for excess Rights Shares with Warrants, on a pro-rata basis, calculated based on the quantum of their respective excess Rights Shares with Warrants applied for.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the surplus application monies, as the case may be, shall be refunded without profit to the applicants within fifteen (15) market days from the last date for the application and payment (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time) for the excess Rights Shares with Warrants by ordinary post to the address as shown in Bursa Depository's records at the applicant's own risk.

SALE OR TRANSFER OF PROVISIONAL RIGHTS SHARES WITH WARRANTS

If you and/or your transferee/renouncee (if applicable) wishes to sell/transfer all or part of your and/or their entitlement to the Provisional Rights Shares with Warrants to one (1) or more person, you and/or your transferee/renouncee (if applicable) may do so through your stockbrokers without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your and/or their entitlement to the Provisional Rights Shares with Warrants, you and/or your transferee/renouncee (if applicable) may sell such entitlement on the open market or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last time and date for sale or transfer of the Provisional Rights Shares with Warrants respectively.

In selling/transferring all or part of your Provisional Rights Shares with Warrants, you and/or your transferee/renouncee (if applicable) need not deliver any document including this RSF, to any stockbroker. However, you and/or your transferee/renouncee (if applicable) must ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your and/or their CDS account that are available for settlement of the sale/transfer, as the case may be.

Renouncee who has purchased the Provisional Rights Shares with Warrants from the open market or transferee may obtain a copy of this RSF from their stockbroker, from our Share Registrar or at our Registered Office. This RSF is also available on Bursa Securities' website at http://www.bursamalaysia.com.

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
 Rights Shares with Warrants subscribed by the entitled shareholder and/or his transferee/renouncee (if applicable) will be credited into the respective CDS account as shown in the Bursa Depository's record of (c)
- Any profit or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such
- The contract arising from the acceptance of the Provisional Rights Shares with Warrants and the excess Rights Shares with Warrants applied by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- contract arising therefrom.

 Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.

 Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.